

Momentum Corporate Preservation Funds Divorce order disinvestment instruction

Member number

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A certified copy of the member's ID / Passport must accompany this form.

If section 4 of this form is not completed, the non-member spouse's divorce order amount will be disinvested equally across all the investment portfolios of the member.

Please fill in this form in the fields provided. Use the tab key to move from one field to the next.

Section 1: Fund details

Type of fund

Momentum Corporate Pension Preservation Fund

Momentum Corporate Provident Preservation Fund

Section 2: Member details

Title Initial/s First name

Surname

Date of birth - -

RSA ID Yes No Identity / Passport number

Passport country of origin

Postal address

Postal Code

Residential address

Postal Code

Telephone - work Fax

Telephone - home Cell phone

Email address

Tax number Tax Office

Section 3: Non-member spouse details

Title Initial/s First name

Surname

Date of birth - -

RSA ID Yes No Identity / Passport number

Passport country of origin

Telephone - work Fax

Telephone - home Cell phone

Email address

Section 4: Disinvestment instructions (if investment choice available)

I understand that the retirement fund assets will be disinvested from my current investment portfolio/s on receipt of this notification and payment instruction from my ex-spouse.

I wish to have the benefit payable to my ex-spouse disinvested as follows:

Option 1: In equal proportions across all my investment portfolios

OR

Option 2: From specified portfolios, in the percentages as indicated below

Portfolio name	Percentage (%)
Total	

Please note the following:

- Should you not specify otherwise, Option 1 will apply.
- Where the trustees of the Fund have established a policy for the processing of claims and disinvestment of assets applicable to the Fund as a whole, the Fund policy on disinvestments will overrule this instruction.
- Momentum does not accept liability for any loss as a result of market fluctuations due to the timing of the disinvestment of the relevant portion of your benefit.

Section 5: Declaration by member

I full names

hereby declare that:

- all particulars furnished in this form are true and correct, and
- Momentum is hereby authorised to make payments to my ex-spouse, whose details are stated in this form.

I hereby indemnify Momentum against any claim, loss and/or damage that may arise as a result of giving effect to this instruction.

Signed at

Member's signature **Date** - - 2 0

Please note that the administrator will only process the claim if the divorce order complies with Section 7(8) of the Divorce Act, read together with Section 37D of the Pension Fund Act.

Completed form to be faxed to 012 675 3970 or emailed to fawpreservationfund@momentum.co.za.

When you sign this form by inserting a digital signature it confirms that the information provided is true and correct.

Options to sign the form:

1. Print out the form, sign and scan it and send it back via email to fawpreservationfund@momentum.co.za, call 086 055 5572 or fax it to Fax +27 (0)12 675 3970.
2. Place your scanned signature in the signature block.
 - Store your scanned signature in a safe place on your computer.
 - Select the 'comments' tab from your menu in Adobe.
 - Select the 'add stamp' icon.
 - Select custom stamps.
 - Create custom stamps.
 - You can now browse and upload your signature to save it as a custom stamp under 'sign here' in Adobe.
 - You can now go back to your 'stamps' icon and select 'sign here' and select your saved signature.
 - Place it in the document and save the document.

When you want to print the form to complete by hand you can turn off the field highlights by selecting the "highlight existing fields" on the top right hand corner of your screen.