

Momentum Corporate Preservation Funds Personal details form

Member number

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A copy of the ID / Passport of the member must accompany this form.

Please fill in this form in the fields provided. Use the tab key to move from one field to the next.

Section 1: Member details

Title Initial/s

First name

Surname

Date of birth

D	D	-	M	M	-	Y	Y	Y	Y
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RSA ID Yes No Identity / Passport number

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Passport country of origin

Postal address

 Postal Code

Residential address

 Postal Code

Telephone - work Fax

Telephone - home Cell phone

Email address

Tax number Tax Office

Section 2: Bank account details

Name of account holder (member)

Name of financial institution

Account type Current Transmission Savings

Account number

Branch name Branch code

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Section 3: Subscribe to receive electronic information

To receive electronic updates on your benefits please indicate your preference SMS and / or email

The updates will be sent to your cellphone number and / or email address provided above, depending on your preference.

If you want to unsubscribe please contact us on 0860 65 75 85 or log into www.momentum.co.za/fundsatwork.

Section 4: Confirmation that the details provided are current and correct

Name and Surname	<input type="text"/>										
Designation	<input type="text"/>										
Member's signature	<input type="text"/>										
Date	<table border="1"><tr><td>D</td><td>D</td><td>-</td><td>M</td><td>M</td><td>-</td><td>2</td><td>0</td><td>Y</td><td>Y</td></tr></table>	D	D	-	M	M	-	2	0	Y	Y
D	D	-	M	M	-	2	0	Y	Y		

If you have any questions please send an email to fawpreservationfund@momentum.co.za or phone our client contact centre on 0860 65 75 85

Completed form to be faxed to 012 675 3970 or emailed to fawpreservationfund@momentum.co.za.

When you sign this form by inserting a digital signature it confirms that the information provided is true and correct.

Options to sign the form:

1. Print out the form, sign and scan it and send it back via email to fawpreservationfund@momentum.co.za, call 086 055 5572 or fax it to Fax +27 (0)12 675 3970.
2. Place your scanned signature in the signature block.
 - Store your scanned signature in a safe place on your computer.
 - Select the 'comments' tab from your menu in Adobe.
 - Select the 'add stamp' icon.
 - Select custom stamps.
 - Create custom stamps.
 - You can now browse and upload your signature to save it as a custom stamp under 'sign here' in Adobe.
 - You can now go back to your 'stamps' icon and select 'sign here' and select your saved signature.
 - Place it in the document and save the document..

When you want to print the form to complete by hand you can turn off the field highlights by selecting the "highlight existing fields" on the top right hand corner of your screen.