

Momentum Corporate Preservation Funds Personal details form

Member number

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A copy of the ID / Passport of the member must accompany this form.

Please fill in this form in the fields provided. Use the tab key to move from one field to the next.

Section 1: Member details

Title	<input type="text"/>	Initial/s	<input type="text"/>										
First name	<input type="text"/>												
Surname	<input type="text"/>												
Date of birth	<table border="1"> <tr> <td>D</td><td>D</td><td>-</td><td>M</td><td>M</td><td>-</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>			D	D	-	M	M	-	Y	Y	Y	Y
D	D	-	M	M	-	Y	Y	Y	Y				
RSA ID	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Identity / Passport number <input type="text"/>										
Passport country of origin	<input type="text"/>												
Postal address	<input type="text"/>												
	<input type="text"/>												
	<input type="text"/>	Postal Code	<input type="text"/>										
Residential address	<input type="text"/>												
	<input type="text"/>												
	<input type="text"/>	Postal Code	<input type="text"/>										
Telephone - work	<input type="text"/>	Fax	<input type="text"/>										
Telephone - home	<input type="text"/>	Cell phone	<input type="text"/>										
Email address	<input type="text"/>												
Tax number	<input type="text"/>	Tax Office	<input type="text"/>										

Section 2: Bank account details

Name of account holder (member)	<input type="text"/>		
Name of financial institution	<input type="text"/>		
Account type	Current <input type="checkbox"/>	Transmission <input type="checkbox"/>	Savings <input type="checkbox"/>
Account number	<input type="text"/>		
Branch name	<input type="text"/>	Branch code	<input type="text"/> - <input type="text"/> - <input type="text"/>

Section 3: Subscribe to receive electronic information

To receive electronic updates on your benefits please indicate your preference SMS and / or email
The updates will be sent to your cellphone number and / or email address provided above, depending on your preference.

If you want to unsubscribe please contact us on 0860 65 75 85 or log into www.momentum.co.za/fundsatwork.

Section 4: Confirmation that the details provided are current and correct

Name and Surname

Designation

I agree that Momentum Corporate may process all information that I provide on this form. I understand that the information will be processed in accordance with the Protection of Personal Information Act, 2013 and Momentum Corporate's strict policies on protecting the confidentiality of my personal information.

I agree that Momentum Corporate may use my personal information to provide and administer retirement fund investment and insurance products and share my personal information with Momentum Corporate's partners and contracted service providers, who are legally bound to protect the information.

[Click here](#) to read the full consent document.

Member's signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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If you have any questions please send an email to fawpreservationfund@momentum.co.za or phone our client contact centre on 0860 65 75 85

Completed form to be faxed to 012 675 3970 or emailed to fawpreservationfund@momentum.co.za.

When you sign this form by inserting a digital signature it confirms that the information provided is true and correct.

Options to sign the form:

1. Print out the form, sign and scan it and send it back via email to fawpreservationfund@momentum.co.za, call 086 055 5572 or fax it to Fax +27 (0)12 675 3970.
2. Place your scanned signature in the signature block.
 - Store your scanned signature in a safe place on your computer.
 - Select the 'comments' tab from your menu in Adobe.
 - Select the 'add stamp' icon.
 - Select custom stamps.
 - Create custom stamps.
 - You can now browse and upload your signature to save it as a custom stamp under 'sign here' in Adobe.
 - You can now go back to your 'stamps' icon and select 'sign here' and select your saved signature.
 - Place it in the document and save the document..

When you want to print the form to complete by hand you can turn off the field highlights by selecting the "highlight existing fields" on the top right hand corner of your screen.