

FundsAtWork Umbrella Funds Divorce order disinvestment instruction

Please fill in this form in the fields provided. Use the tab key to move from one field to the next.

Member number

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The following documents must accompany this form:

- A copy of the member's ID / Passport (If you have an identity card, please submit a copy of the front and back of the card).

If section 4 of this form is not completed, the non-member spouse's divorce order amount will be disinvested equally across all the investment portfolios of the member.

Section 1: Fund and employer details:

Name of fund

Name of employer

Section 1: Member details

Title Initial/s

First name

Surname

Date of birth

RSA ID Yes No ID/Passport number

Passport country of origin

Tax Office Tax number

Telephone

Cellphone number

Postal address

Postal Code

Residential address

Postal Code

Email address

Section 3: Non-member spouse details

Title Initial/s

First name

Surname

RSA ID Yes No ID/Passport number

Passport country of origin

Telephone - work Fax

Telephone - home Cellphone

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Section 4: Disinvestment instructions (if investment choice available)

I understand that the retirement fund assets will be disinvested from my current investment portfolio/s on receipt of this notification and payment instruction from my ex-spouse.

I wish to have the benefit payable to my ex-spouse, plus the tax on this benefit if applicable, disinvested as follows:

Option 1: In equal proportions across all my investment portfolios

OR

Option 2: From specified portfolios, with an indication of the percentage deducted from each portfolio as indicated below

Portfolio name	Percentage
Total	

Please note the following:

- Should you not provide your specified option, Option 1 applies.
- Where the trustees of the Fund have established a policy for the processing of claims and disinvestment of assets applicable to the Fund as a whole, the fund policy on disinvestments will overrule this instruction.
- Momentum FundsAtWork does not accept liability for any loss as a result of market fluctuations due to the timing of the disinvestment of the relevant portion of your benefit.

Section 5: Declaration by member

I (full names)

declare that:

- all particulars furnished in this form and accompanying documentation are true and correct; and
- Momentum FundsAtwork is hereby authorised to make payments to my ex-spouse, whose details are stated in this form.

I hereby indemnify Momentum FundsAtwork against any claim, loss and/or damage that may arise as a result of giving effect to this instruction.

Signed at

Member's signature	Date <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - 2 0 <input type="text"/> <input type="text"/>
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Please note that the administrator will only process the claim if the divorce order complies with Section 7(8) of the Divorce Act, read together with Section 37D of the Pension Fund Act.

Fax the completed form to 012 675 3970 or email to clientcontactcentre@momentum.co.za.

When you sign this form by inserting a digital signature it confirms that the information provided is true and correct.

Options to sign the form:

1. Print out the form, sign and scan it and send it back via email to clientcontactcentre@momentum.co.za or fax it to Fax +27 (0)12 675 3970.
2. Place your scanned signature in the signature block.
 - Store your scanned signature in a safe place on your computer.
 - Select the 'comments' tab from your menu in Adobe.
 - Select the 'add stamp' icon.
 - Select custom stamps.
 - Create custom stamps.
 - You can now browse and upload your signature to save it as a custom stamp under 'sign here' in Adobe.
 - You can now go back to your 'stamps' icon and select 'sign here' and select your saved signature.
 - Place it in the document and save the document.

When you want to print the form to complete by hand you can turn off the field highlights by selecting the "highlight existing fields" on the top right hand corner of your screen.