

FundsAtWork Umbrella Funds Non-member spouse consent or refusal form for savings withdrawal benefit

| Member number | | | | | | | | | |
|---------------|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | |

Please complete this form in the fields provided. Use the tab key to move from one field to the next. The following documents must accompany this form:

- · Copy of the divorce summons or filed notice of motion proving that divorce proceedings have been instituted between you and the member.
- · Copy of member's ID/passport (if the member has an identity card, submit a copy of the front and back of the card).

| Section 1: Fund details | |
|----------------------------|---|
| Name of Fund | FundsAtWork Umbrella Pension Fund FundsAtWork Umbrella Provident Fund |
| Section 2: Member de | tails |
| Title | Initial(s) First name(s) |
| Surname | |
| Name of employer | |
| Date of birth | |
| ID/passport number | |
| Passport country of origin | |
| Cellphone number | |
| Email address | |
| Section 3: Non-member | er spouse details Initial(s) First name(s) |
| Surname | |
| Date of birth | D D - M M - Y Y Y |
| ID/passport number | |
| Passport country of origin | |
| Cellphone number | |
| Email address | |

Section 4: Non-member spouse declaration

| I | | (full names) |
|---|---|-------------------|
| | consent to the member taking their chosen savings withdrawal benefit from the Fund for the current tax year. | |
| | do not consent to the member taking a savings withdrawal benefit from the Fund until such time as the Fund is in receipt of our fin | al divorce order. |

I agree that the Fund and its administrator, Momentum Corporate, may process all information that I provide on this form. I understand that the information will be processed in line with the Protection of Personal Information Act, 2013 and the Fund and its administrator, Momentum Corporate, strict policies on protecting the confidentiality of my personal information.

Click here to read the Fund's full privacy notice.



Note: When you sign this form by inserting a digital signature it confirms that the information provided is true and correct. Options to sign the form:

- 1. Print out the form, sign and scan it and send it back via email to momentum corporate client@momentum.co.za.
- 2. Place your scanned signature in the signature block.
 - Store your scanned signature in a safe place on your computer.
 - · Select the 'comments' tab from your menu in Adobe.
 - · Select the 'add stamp' icon.
 - · Select custom stamps.
 - Create custom stamps.
 - $\bullet \ \ \text{You can now browse and upload your signature to save it as a custom stamp under 'sign here' in Adobe.}$
 - · You can now go back to your 'stamps' icon and select 'sign here' and select your saved signature.
 - Place it in the document and save the document.

When you want to print the form to complete by hand you can turn off the field highlights by selecting the highlight existing fields on the top right-hand corner of your screen.