Trustees and principal officer of the FundsAtWork Umbrella Funds and the Momentum Corporate Preservation Funds from November 2021
Regard Budler
Chairperson & sponsor trustee

Regard is a qualified actuary and Certified Financial Planner® who has over 10 years’ employee benefits industry experience. He is currently the Chief Financial Officer for Momentum Corporate. His experience ranges from product structuring, pricing, profitability and strategy across corporate products of life insurance, retirement funding (including umbrella funds), investments and healthcare. Regard is well versed with the full functional spectrum of the employee benefits corporate businesses.

Werner van der Veen
Sponsor trustee

Werner joined Momentum in October 2000. He is a member of the capital management team of the Balance Sheet Management division, where he is responsible for the capital management of the shareholders’ assets, the risk management of all shareholders market exposures as well as mergers and acquisitions. He is a member of the Financial Planning Institute of South Africa.
Wanjiru Kirima
Independent trustee

BA (Computer Science), (Dip) Management

Wanjiru is an experienced board member for with- and non-profit companies with expertise on retirement funds, medical schemes and consulting. She is an expert in sustainability, B-BEEE transformation and private equity. Wanjiru has gained 25 years' global finance and pension experience when she held executive management positions at Shell, Mercer and FirstRand Bank. She is the founder of an initiative providing guidance to pension funds to integrate sustainability into the investment process.

Etienne de Waal
Independent trustee

BCom (Hons) FFA FASSA

Etienne was admitted as a Fellow of the Actuarial Society of South Africa in 1994. His career in the financial services industry spans more than 25 years, the majority of which he worked in the employee benefits environment. His experience includes serving in various management positions in the employee benefits field, serving as trustee for retirement funds and serving as director for various companies.
Sandile Mbili
Independent trustee

Sandile started his career as an actuarial assistant in 1980. He has held various positions, such as MD and consulting actuary, at Anchor Life, Wits Centre for Developing Business, Munich Re-insurance Company, Safrican Insurance Company, Optimum Assurance, Old Mutual and Momentum. Since 2014 he is self-employed and is the director at African Origins Actuarial Solutions and the adviser to the Member Services Pillar of the National Union of Mineworkers.

BBusSc (Actuarial Science), BCom Honours (Financial Management)

Olebogeng Selebi
Independent trustee

Dr Selebi is a strategic government communications expert at the University of Pretoria, where she completed a PhD in Communication Management. She is also the Associate Co-ordinator for the South African SDG Hub. She has extensive teaching experience, having lectured approximately 2,000 undergraduate and postgraduate students every year. She was also a visiting lecturer at HAN University of Applied Sciences in The Netherlands.

BCom, BCom (Hons), MCom, PhD (Communication Management)
Richard Hall
Independent alternate trustee

Richard started his career at Prudential in 1973 as a clerk in group business administration. From 1981 to 2005 he worked at Sage in various roles including being a manager in group business administration. Richard joined Momentum in 2005, first in the FundsAtWork product management team and then as a trustee liaison specialist until he retired.

Shaeera Garbutt
Independent alternate trustee

Shaeera joined the industry in 2004 as a retirement funds consultant with Alexander Forbes. She was responsible for consulting to a portfolio of large and medium corporate retirement fund clients before moving to Absa Consultants and Actuaries; first as head of consulting strategy and then as consulting operations manager. While there, she was chosen to participate in the Absa Development Initiative, an exclusive group leadership initiative for people under 35. In 2013 she joined Momentum, where she had a number of roles within the business, before heading Strategic Client Services for the Public Sector in Momentum Corporate. Shaeera left Momentum in 2021 and now focuses on independent retirement fund services.
Elsa Taylor
Sponsor alternate trustee

Elsa is a chartered accountant and registered auditor. She obtained her BComm Honours degree from the University of Pretoria and did her articles at KPMG. She joined the employee benefits industry in 1996 and gained experience at Alexander Forbes and NMG. She joined Momentum in 2008 as head of the Retirement Fund accounting department and then was appointed as the chief financial officer of FundsAtWork and Corporate Risk in the Employee Benefits Unit. She is currently the chief financial officer of Momentum Health Solutions.

Hilda Martins
Sponsor alternate trustee

Hilda is a certified financial planner with more than 30 years’ experience in employee benefits. She worked at Sanlam for 16 years before joining Momentum in 1999. Hilda worked in various roles, such as accounts executive, regional manager and head of operations. Her overall responsibilities included strategic and operational management and consulting to a national portfolio of clients. Hilda is currently the Head of Client Service for FundsAtWork and Group Insurance.
Ncumisa Madinda
Sponsor alternate trustee

Ncumisa joined Momentum Corporate as the Executive: Member Solutions in 2021. She has extensive experience in financial sales and distribution across a number of companies in the insurance and banking industries. During the past 15 years she turned businesses around and successfully led high performing teams using her strong leadership capabilities and passion for delivering results. Her strength lies in strategy conceptualisation and execution. In 2019, she attended the IMD business school in Switzerland, sharpening her skills and gaining an in-depth understanding on matters that are crucial in transitioning into business leadership.

BCom (Economics and Business Management), MBA

Tania Bakker
Independent principal officer

Tania is a certified financial planner. She began working in 1995 in the employee benefits industry before moving to Absa Consultants and Actuaries in administration, consulting and trustee training for 7 years. Tania consulted for 4 years at Lekana Employee Benefits, which was incorporated into Momentum, and has been an independent principal officer for a number of funds since 2007.

Post Graduate Diploma in Financial Planning (CFP)
Disclaimer:

Copyright reserved © Momentum Metropolitan 2021 - Momentum Corporate is a part of Momentum Metropolitan Life Limited (registration number: 1904/002186/06), a wholly owned subsidiary of Momentum Metropolitan Holdings Limited. Momentum Corporate is the underwriter and benefit administrator of the FundsAtWork Umbrella Pension and Provident Funds. The document is for illustrative purposes only and does not constitute tax, legal, accounting or financial advice. You rely on the contents at your sole discretion. We recommend that you consult with a financial adviser before making any changes to your group employee benefits. Momentum Metropolitan Holdings Limited, its subsidiaries, including Momentum Metropolitan Life Limited, will not be liable for any loss, damage (whether direct or consequential) or expenses of any nature which may be incurred as a result of or which may be caused, directly or indirectly, to the use or reliance on this publication. Terms & conditions apply.

Momentum Metropolitan Life Limited is an authorised financial services (FSP6406) and registered credit provider (NCRCP173), and rated B-BBEE level 1.